

Corporate 100 Club



FOUNDATION FOR[®]
**FINANCIAL
PLANNING**

Powering Pro Bono Financial Planning

Benefits include:

- **Opportunity to engage closely with FFP leadership** to influence major pro bono initiatives, including opportunities to engage your company's advisors and clients as volunteers.
- **Opportunity for company leadership to join our Corporate Advisory Council**, a platform for thought leadership, collaboration, and robust dialogue that can broaden and strengthen our mission to make financial planning more accessible to underserved populations.
- **Opportunity to see your company's brand included alongside other Corporate 100 Club members** in FFP's donated ads that are featured in industry publications like *InvestmentNews*, *Financial Advisor*, *Barron's*, and *Journal of Financial Planning*.
- **Opportunity for company and company leadership to be featured** on FFP's website, social media channels, and in our e-newsletter, distributed monthly to 10,000 leading financial advisors.
- **Opportunity to allocate funds to exclusively sponsor select FFP programs**, pending further discussion.

Pledge requirement:

Minimum commitment of \$100,000. Pledge can be paid over 1-4 years.

Current Corporate 100 Club members:

\$500,000+

Charles Schwab & Co.

\$300,000+

Orion Advisor Services

\$200,000+

BlackRock

BNY Mellon's Pershing

Capital Group

\$100,000+

AssetMark

CAIS

Commonwealth Financial Network

Corebridge Financial

Dimensional Fund Advisors

eMoney Advisor

Investnet, Inc.

Fidelity Investments

Goldman Sachs Personal Financial Management

Lincoln Financial Group

SEI

T. Rowe Price