



**FOUNDATION FOR
FINANCIAL
PLANNING**

Powering Pro Bono Financial Planning

2016 Impact Report



Each year, the Foundation for Financial Planning helps develop and support programs across the country connecting vulnerable families and individuals to free, quality financial advice. In 2016, we were proud to support efforts that benefited homeless women and their families, low-income homebuyers, military, domestic violence survivors and more. Since our founding in 1995, FFP has funded pro bono programs in 37 states.

OUR HISTORICAL IMPACT



HAVE AWARDED OVER \$6.1 MILLION
IN GRANT FUNDING



172,500 HOURS HAVE BEEN CONTRIBUTED
BY FINANCIAL PLANNERS, VALUED AT \$34.5 MILLION



HAVE HELPED ACTIVATE MORE THAN 16,500
VOLUNTEER FINANCIAL PLANNERS



HAVE REACHED OVER 394,000 PEOPLE
IN CRISIS OR NEED

2016 IMPACT



AWARDED \$347,634
IN GRANT FUNDING



15,500 HOURS CONTRIBUTED
BY FINANCIAL PLANNERS, VALUED AT \$3 MILLION

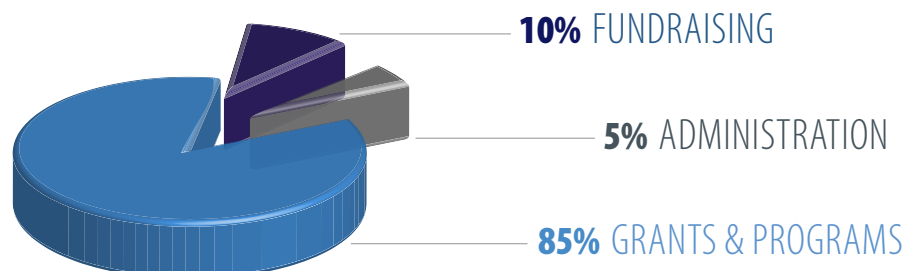


HELPED ACTIVATE OVER 1,200
VOLUNTEER FINANCIAL PLANNERS



REACHED OVER 15,000 PEOPLE IN NEED,
INCLUDING 11,556 THROUGH GROUP WORKSHOPS
AND OVER 4,200 THROUGH ONE-ON-ONE SESSIONS

2016 EXPENSE ALLOCATIONS





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2016 Grantees

In 2016, we proudly supported pro bono financial planning programs and events across the country, including grants to 12 nonprofit organizations and over 20 Financial Planning Association® (FPA®) chapters. Our 2016 nonprofit grant recipients include:

Organization	Location	Key Population Served
Asset Builders	Madison, WI	Low-income individuals and families
Baton Rouge Community College Foundation	Baton Rouge, LA	Low-income students and their families
Bridges to Independence	Arlington, VA	Homeless women and families
Career Gear	New York, NY	Low-income men
DebtWave Credit Counseling, Inc. d.b.a. San Diego Financial Literacy Center	San Diego, CA	Low-income and military families
Financial Education Outreach	Birmingham, AL	Low-income individuals and families
Habitat for Humanity of Greater Los Angeles	Bellflower, CA	Low-income homebuyers
Jewish Family & Career Services, Inc.	Atlanta, GA	Low-income individuals and families
New Albany/Floyd Co. Habitat for Humanity	New Albany, IN	Low-income homebuyers
The Midas Collaborative	Allston, MA	Low-income individuals and families
Trellis (formerly NHS Phoenix)	Phoenix, AZ	Low-income homebuyers
Working in Support of Education	New York, NY	Domestic violence survivors